

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16306	0.32		
GIFT NIFTY	22818	0.26		
NIKKEI 225	39666	-0.27		
HANGSENG	17161	1.98		

CURRENCY SPOT RATE				
Currency Pair	Last Price_	%Chg		
USD/INR	83.31	0.01		
JPY/INR	0.549	0.02		
GBP/INR	105.19	0.00		
EUR/INR	90.21	0.00		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22642	-0.11		
SENSEX	74683	-0.08		
NIFTY BANK	48710	0.27		

MCX			
Prev. Close	% Chg		
71456	0.16		
82730	0.34		
5306	-1.54		
7099	-0.04		
158	1.87		
224.20	0.40		
820	0.27		
240.70	0.82		
	Prev. Close 71456 82730 5306 7099 158 224.20 820		

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	5.68	1.07	
INFY	18.19	1.85	
DR REDDY	73.89	0.26	
HDFCBANK	59.02	-0.64	
ICICIBANK	26.62	2.07	

OPENING BELL

Trends in the GIFT Nifty indicate a firm start for the broader index in India, with a gain of 55 points or 0.24 percent. Foreign institutional investors (FIIs) net sold shares worth Rs 593.20 crore, while domestic institutional investors (DIIs) bought Rs 2,257.18 crore worth of stocks on April 9, Shivalik Rasayan: The United States Food and Drug Administration (US FDA) inspected the API facility of the company at Dahej in Gujarat, during April 1 and April 9 this year. Lupin: The pharma company has launched its first generic version of Oracea (Doxycycline capsules, 40 mg), in the United States, after receiving approval from the United States Food and Drug Administration (US FDA).

TOP NEWS

Ajmera Realty rallies 9% to 52-week high on clocking Rs 1,000-crore in sales.

UCO Bank trades 2.5% higher on 16% growth in Q4 advances .

Premier Explosives zooms 14% to 52-week high as board weighs stock split plan.

JTL Industries shares gain on acquiring controlling stake in Nabha Steels .

Maruti Suzuki expands Manesar plant capacity by 1 lakh units per year.

Container Corp to gain from dedicated freight corridor, says MOSL; stock trades higher.

Infosys emerges top Nifty gainer as BofA sees 18% further upside.

Lupin, Glenmark, Natco recall products from US markets.

Godrej Properties share up 8%, hits 52-week high on robust Q4 growth.

FMCG stocks falter as Street cautious about growth prospects .

Strides Pharma gets USFDA nod for antidepressant medication .